LONGVIEW PUBLIC SCHOOLS

*Every Student. Every Day. Learning Today, Leading Tomorrow.*

# REGULAR MEETING AGENDA

**Date: September 28, 2026** **Time:** 5:30 p.m.

**Place:** 2715 Lilac Street, Longview, WA , Admin Board Rm with remote Zoom option

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**Remote Option:** To join the meeting by Zoom, please dial 1-253-215-8782 and enter the codes (below) when prompted, or click on this link: https://longview122.zoom.us/j/4756240311

**Meeting ID:** 475 624 0311 **Passcode:** 862814

9-28-1 **Call Regular Meeting to Order**

9-28-2 **Flag Salute**

9-28-3 **Approval of Regular Meeting Agenda**

9-28-4 **Requests to address the Board** (three (3) minute limit per person)

9-28-5 **Approval of Consent Agenda**

a. September 14, 2026, Regular Meeting Minutes
b. Personnel Report
c. Contracts and Personal Service Agreement
d. Warrants

9-28-6 **Interim Superintendent's Report**

- Introduction of Mark Morris Student Rep Jim Renk

9-28-7 **R.A. Long Student Representative's Report**

9-28-8 **Facilities and Technology Summer Projects Report**

9-28-9 **Resolution 820 Amending 403(b) Retirement Plan**

9-28-10 **Executive Session** *(estimated thirty (30) minutes)*

RCW 42.30.110(1)(i) to discuss with legal counsel representing the agency litigation or potential litigation to which the agency, the governing body, or a member acting in an official capacity is, or is likely to become, a party, when public knowledge regarding the discussion is likely to result in an adverse legal or financial consequence to the agency.

Reconvene to Open Session

**Longview Public Schools Board of Directors**
President Don Wiitala, Vice President Jennifer Leach, Barb Westrick, Deborah Pineda, and Susan Donahue
Student Representatives: Ellyana Palm - R.A. Long High School and Jim Renk - Mark Morris High School

9-28-11 **Resolutions Authorizing of Payment of Director Legal Defense Costs Under RCW 4.96.041(3) and 28a.320.100**

Public Comment on Agenda Item (three (3) minute limit per person)

a. Resolution No. 821 (Board President Don Wiitala)
b. Resolution No. 822 (Vice President Jennifer Leach)
c. Resolution No. 823 (Director Susan Donahue)

9-28-12 **Information Items**

a. September Enrollment Report
b. Preliminary August Budget Status Report
c. Legislative Update
d. Future Agenda Items

9-28-13 **Executive Session** *(estimated sixty (60) minutes)*

1. RCW 42.30.110(1)(i) to discuss with legal counsel representing the agency litigation or potential litigation to which the agency, the governing body, or a member acting in an official capacity is, or is likely to become, a party, when public knowledge regarding the discussion is likely to result in an adverse legal or financial consequence to the agency.
2. RCW 42.30.110(1)(g) to evaluate the qualifications of an applicant for public employment and/or review the performance of a public employee

9-28-14 **Adjournment**

Persons with disabilities who need a modification in order to participate in this meeting may contact the Superintendent's Office no later than three (3) days before the meeting so that accommodations can be made. Any individual who will have difficulty attending in person by reason of disability, limited mobility, or any other reason that makes physical attendance difficult may request an opportunity to provide oral comment remotely.

**LONG AGENDA**
**Date: September 28, 2026** **Time:** 5:30 p.m.
**Place:** 2715 Lilac Street, Longview, WA , Admin Board Rm with remote Zoom option

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To join the meeting by Zoom, please dial 1-253-215-8782 and enter the codes (below) when prompted, or click on this link: https://longview122.zoom.us/j/4756240311

Meeting ID: 475 624 0311
Passcode: 862814

9-28-1 **CALL REGULAR MEETING TO ORDER AND READING OF THE MISSION STATEMENT**

**Mission**: Longview Public Schools creates a community that empowers each student to belong, believe, and achieve through inspired teaching and a shared commitment to excellence.

9-28-2 **FLAG SALUTE**

9-28-3 **APPROVAL OF REGULAR MEETING AGENDA**

**Recommended Motion**: I move to approve the regular meeting agenda.

9-28-4 **REQUESTS TO ADDRESS THE BOARD (Three (3) minute limit per person)**

The Board recognizes the value of public comment on educational issues and the importance of involving members of the public in its meetings. To permit fair and orderly expression of such comment, with the exception of emergency situations, the Board provides a period at each regular meeting for public comment. During such period, visitors may address the Board on any topic within the scope of the Board's responsibility. All public comments must align with the civility standards discussed in Board Policy 1400. The Board president may interrupt or terminate an individual's statement when it is too lengthy, personally directed, abusive, obscene, or irrelevant. The Board has the final decision in determining the appropriateness of all such rulings and can maintain order by removing those who are disruptive. However, the Board recognizes the distinction between uncivil discourse, which it will not tolerate, and comments about the Board, District, and/or staff that are negative yet still civil in nature. The Board will exercise its authority to maintain order in a content-neutral manner.

9-28-5 **APPROVAL OF CONSENT AGENDA**

**Recommended Motion**: I move to approve the consent agenda.

a) September 14, 2026, Regular Meeting Minutes
b) Personnel Report
c) Contracts and Personal Service Agreements
d) Warrants

9-28-6 **INTERIM SUPERINTENDENT'S REPORT**

- Introduction of Mark Morris Student Representative Jim Renk

9-28-7 **R.A. LONG STUDENT REPRESENTATIVE'S REPORT**

9-28-8 **FACILITIES AND TECHNOLOGY SUMMER PROJECTS REPORT**

**Background**: Executive Director of Operations and Safety Mark Wreath will be providing an update on the summer facility and technology projects.
**Recommended Action**: Information only. No action required.

9-28-9 **RESOLUTION 820 AMENDING 403(b) RETIREMENT PLAN**

**Motion**: I move to adopt Resolution 820 Amending 403(b) Retirement Plan.

**Background**: It is recommended the Board adopt Resolution 820 Amending the District's 403(b) Retirement Plan. The change is needed to align with current law.

9-28-10 **Executive Session**

**Recommended Action:** Recess the regular meeting for a period of 30 minutes for the purpose of entering into an Executive Session per RCW 42.30.110(1)(i) to discuss with legal counsel representing the agency litigation or potential litigation to which the agency, the governing body, or a member acting in an official capacity is, or is likely to become, a party, when public knowledge regarding the discussion is likely to result in an adverse legal or financial consequence to the agency. Once the executive session has concluded, reconvene the regular meeting.

9-28-11 **Resolutions Authorizing Payment of Director Legal Defense Costs Under RCW 4.96.041(3) And 28a.320.100**

Public Comment on Agenda Items (three (3) minute limit per person)

**Potential Motions**: The Board will act on each resolution by separate motion.

Motion 1: I move to adopt Resolution No. 821, Authorization of Payment of Director Legal Defense Costs Under RCW 4.96.041(3) and 28A.320.100, for Board President Don Wiitala.

Motion 2: I move to adopt Resolution No. 822, Authorization of Payment of Director Legal Defense Costs Under RCW 4.96.041(3) and 28A.320.100, for Vice President Jennifer Leach.

Motion 3: I move to adopt Resolution No. 823, Authorization of Payment of Director Legal Defense Costs Under RCW 4.96.041(3) and 28A.320.100, for Director Susan Donahue.

**Background/Executive Summary:** On or around September 14, 2026, statements of charges seeking the recall of Board President Don Wiitala, Vice President Jennifer Leach, and Director Susan Donahue were filed with the Cowlitz County Auditor. The Cowlitz County Superior Court will hold a hearing on each statement of charges to determine the sufficiency of the charges. Each director has requested that the District pay the necessary expenses of his or her defense in that hearing and in any appeal of the superior court's decision.

RCW 4.96.041(3) provides that the necessary expenses of defending an elective officer in a judicial hearing to determine the sufficiency of a recall charge shall be paid by the District if the officer requests the defense and both the Board and the District's attorney approve. Those expenses may include the costs of an appeal. RCW 28A.320.100 separately authorizes the Board to pay the costs of defense and attorney's fees of a director in a proceeding arising out of the performance of the director's duties.

Three resolutions are attached, one for each director. Each resolution authorizes payment of that director's defense costs, including any appeal, and authorizes a law firm to provide the defense: Foster Garvey PC for each of the directors. The District's attorney has approved each request. The Board's action on each resolution rests on this statutory authorization and takes no position on the merits of any recall charge.

**Potential Action:** The Board will consider each resolution by separate motion and vote, which allows four directors to vote on each resolution. Each director will recuse himself or herself from deliberation and voting on the resolution concerning his or her own defense. Vice President Jennifer Leach will preside over consideration of Resolution No. 821, and Board President Wiitala will preside over consideration of Resolution Nos. 822 and 823. Consider adopting each resolution.

9-28-12 **INFORMATION ITEMS**

A. September Enrollment Report

B. Preliminary August Budget Status Report
C. Legislative Update
D. Future Agenda Items

9-28-13 **EXECUTIVE SESSION**

1. RCW 42.30.110(1)(i) to discuss with legal counsel representing the agency litigation or potential litigation to which the agency, the governing body, or a member acting in an official capacity is, or is likely to become, a party, when public knowledge regarding the discussion is likely to result in an adverse legal or financial consequence to the agency.
2. RCW 42.30.110(1)(g) to evaluate the qualifications of an applicant for public employment and/or review the performance of a public employee

**Recommended Action**: Recess the regular meeting for a period of 60 minutes for the purpose of entering into an Executive Session RCW 42.30.110(1)(i) to discuss with legal counsel representing the agency litigation or potential litigation to which the agency, the governing body, or a member acting in an official capacity is, or is likely to become, a party, when public knowledge regarding the discussion is likely to result in an adverse legal or financial consequence to the agency; per RCW 42.30.110(1)(g) to evaluate the qualifications of an applicant for public employment or to review the performance of a public employee.

Once the executive session has concluded, reconvene the regular meeting for the purpose of adjourning. No action is expected as a result of the executive session.

9-28-14 **ADJOURNMENT**

**Regular Meeting Minutes**
**Board of Directors**
**Longview School District No. 122**
**September 14, 2026**

The regular meeting of the Board of Directors of Longview School District No. 122 was held on Monday, September 14, 2026, at 5:30 p.m., in the District Office Board Room, located at 2715 Lilac Street, Longview, WA with the option to join remotely using ZOOM.

| | |
|---|---|
| BOARD MEMBERS: | Don Wiitala, President<br>Jennifer Leach, Vice President<br>Barb Westrick (remote)<br>Deborah Pineda<br>Susan Donahue |
| INTERIM SUPERINTENDENT: | Patti Bowen |
| CABINET: | Kassie Swenson<br>Dr. Karen Joy<br>Dr. Elizabeth West<br>Mark Wreath<br>Michael Green |
| LEGAL COUNSEL: | Parker Howell (remote) |
| ASST. SECRETARY: | Holly Pfenniger |

Others Present: LPS TECH, Isacc Brill, 15036, KATU News2, KPTV Newsroom, Jill's iphone, Jerry Forsman, Sean Turpin, Minka Atkinson, Wayne Nichols, Scott Beck, Alicia, Amanda Anderson, Bobnali, Carol, Carrie Pedersen HS CTE, Cindy, Bynithia Bangs, Cassie, fireflies.ai notetaker G., iphone, iphon, Katie Toma, Mark Plotkin MM, Ramona Leber, Scott Lijedahl, Erik Halvorsen, Kayra Keyes, Rita Walker, Crystal Moldenhauer, Rebecca Beck, Bruce Hollaway, Someone's Granny, Stefanie, Tiffany Doyle, Kathy Oberg, Kim Reber, Kyle Guerrero, Vergel, Sheila Myers, RRR, HA, Curious George, Dewey, Rita Walker, Rebecca Beck, Sandy Nanney, and Kamil Kahn.

9-14-1 **CALL REGULAR MEETING TO ORDER AND READING OF THE MISSION STATEMENT**

President Wiitala called the regular meeting to order at 5:30 p.m.

Patti Bowen read the mission statement: Longview Public Schools creates a community that empowers each student to belong, believe, and achieve through inspired teaching and a shared commitment to excellence.

9-14-2 **FLAG SALUTE**

Director Pineda led the flag salute.

9-14-3 **APPROVAL OF REGULAR MEETING AGENDA**

**Motion**: I move to approve the regular meeting agenda.

Motion by: Jennifer Leach
Seconded by: Barb Westrick

President Wiitala called for the vote. Motion carried.

9-14-4 **REQUESTS TO ADDRESS THE BOARD**

Scott Beck questioned the use of district funds for legal representation of an individual Board member and expressed concerns about the District's current legal counsel and advice regarding disclosure of information to law enforcement. He encouraged the Board to consider new legal counsel and begin a search for a permanent superintendent. Beck also expressed frustration about not receiving follow-up regarding concerns he had previously raised. Director Wiitala noted that the Board was not responding to individual statements during public comment.

Jason questioned the placement of public comment after executive session, stating that the Board should hear from the public beforehand. He expressed opposition to providing additional compensation to the former superintendent and stated that, in his view, the evidence and community concerns support the Board's prior decision to discontinue pay.

Sandy Nanney strongly opposed providing additional compensation to the former superintendent. She stated that, after reviewing the transcripts, she believed the conduct at issue warranted serious consequences and expressed concern about the impact such a payment could have on public trust and future cases.

Kamil Kahn expressed concerns about what he described as harassment and a lack of response to his requests for assistance. He called for the resignation of Director Susan Donahue and stated that he had contacted the U.S. Department of Justice Civil Rights Division regarding his concerns. Kahn also requested protection and assistance from the Board.

Sean Turpin raised concerns about the accuracy of meeting materials. He questioned an agenda item involving approximately $9.5 million and raised concerns about payments reportedly owed to six students that went unpaid for

months. Turpin also questioned the District's budget preparation process and recommended greater Board review of warrants before approval.

9-14-5 **APPROVAL OF CONSENT AGENDA**

**Motion**: I move to approve the consent agenda.

a) Approval of August 10, 2026, Special Meeting Minutes
b) August 24, 2026, Regular Meeting Minutes
c) Personnel Report
d) Warrants as follows:

September 14th

Auditing Officer

| GENERAL FUND 10 | PAID ON | AMOUNT | | WARRANTS | |
|---|---|---|---|---|---|
| Payroll Employee Warrants | | | | through | |
| Payroll Vendor Warrants | 8/31/2026 | $1,801,595.43 | 1106135 | through | 1106157 |
| Payroll EFT Wire Transfers | 8/31/2026 | $6,165,703.69 | N/A | through | N/A |
| Regular Accts Payable Check Run 2025-26 | 9/15/2026 | $710,990.53 | 1106158 | through | 1106238 |
| Regular Accts Payable Check Run 2025-26 | 9/15/2026 | $1,271.26 | 1106401 | through | 1106401 |
| Regular Accts Payable Check Run 2026-27 | 9/15/2026 | $633,904.64 | 1106239 | through | 1106400 |
| **CAPITAL PROJECTS FUND 20** | | | | **WARRANTS** | |
| Regular Accts Payable Check Run 2025-26 | 9/15/2026 | $142,163.44 | 15542 | through | 15543 |
| Regular Accts Payable Check Run 2026-27 | 9/15/2026 | $6,324.59 | 15544 | through | 15544 |
| **ASB FUND 40** | **PAID ON** | **AMOUNT** | | **WARRANTS** | |
| Regular Accts Payable Check Run 2025-26 | 9/15/2026 | $7,716.91 | 43556 | through | 43561 |
| Regular Accts Payable Check Run 2026-27 | 9/15/2026 | $31,760.08 | 43562 | through | 43586 |
| **PRIVATE PURPOSE TRUST FUND 70** | **PAID ON** | **AMOUNT** | | **WARRANTS** | |
| Regular Accts Payable Check Run 2025-26 | | | | through | |
| **TRANS. VEHICLE FUND 90** | **PAID ON** | **AMOUNT** | | **WARRANTS** | |
| A/P Regular Run 2025-2026 | | | | | |

Motion by: Jennifer Leach
Seconded by: Barb Westrick

President Wiitala called for the vote. Motion passed.

9-14-6 **INTERIM SUPERINTENDENT'S REPORT**

Interim Superintendent Patti Bowen shared observations from visits to schools during the opening weeks of the 2026–27 school year, highlighting student belonging, connection and the district's Strategic Plan vision of **"I Belong. I Believe. I Achieve."**

She was able to celebrate Craig Thompson's pending retirement. Craig has worked for the district for 30 years. She also announced that the district's two student representatives would join the Board beginning with the next

meeting. Jim Renk is a junior at Mark Morris High School and Ellyana Palm a senior a R.A. Long. We look forward to hearing directly from our students.

Bowen then provided an update on **Procedure 4040, Public Access to District Records**, explaining the significant increase in the volume and complexity of public records requests. The District received 151 requests during the first eight months of 2026, compared with 53 requests during all of 2025 and more requests than were received in any year from 2017 through 2024. A substantial portion of the 2026 requests came from a small number of requestors, including one individual who submitted 49 requests.

Bowen noted that many of the requests are complex and require extensive staff time to identify, review, redact, and produce responsive records while ensuring compliance with state and federal law. Individual requests can involve thousands of pages of emails, correspondence, reports, logs, and other records. The volume has required the District to dedicate significant staff time and resources away from other duties, including additional staff hours, legal assistance, outside professional support, training, and implementation of a public records management system.

The financial impact has also increased substantially. As of August 31, 2026, the District had incurred approximately $96,557 in outside legal expenses related specifically to public records processing, compared with approximately $5,760 to $10,000 in prior years. Bowen noted that the 2026 expenditure was already approximately ten times the total outside legal expense for public records processing in 2025. She emphasized that the District remains committed to public access while seeking a process that manages the workload in a consistent and sustainable manner without disrupting essential District operations. She emphasized that the update does not change the public's right to request records or the district's commitment to transparency.

9-14-7 **EXECUTIVE SESSION**

At 6:02 p.m., President Wiitala recessed the regular meeting for a period of 30 minutes for the purpose of entering into an Executive Session per RCW 42.30.110(1)(i) to discuss with legal counsel litigation or potential litigation to which the District is, or is likely to become, a party, when public knowledge regarding the discussion is likely to result in an adverse legal or financial consequence to the District.

**Present**: Attorney Parker Howell, Don Wiitala, Jennifer Leach, Debbie Pineda, Susan Donahue, Barb Westrick, and Patti Bowen.

At 6:31 p.m., President Wiitala reconvened the regular meeting.

9-14-8 **SUPERINTENDENT EMPLOYMENT STATUS – REQUEST FOR RECONSIDERATION OF PAY STATUS**

President Wiitala announced the board will now consider Dr. Cloninger's attorney's request to reinstate Dr. Karen Cloninger to paid status. Board received advice from legal counsel which is privileged. Directors can state the reasoning for their vote.

On May 21, 2026, the Board placed Superintendent Dr. Karen Cloninger on paid administrative leave following her arrest by the Longview Police Department. On June 8, 2026, the Board superseded that action and placed Dr. Cloninger on unpaid administrative leave, on the grounds that court-imposed conditions of release prevent her from performing the duties of the superintendent position, including that the court ordered she could not have contact with any District student. The Board took that action on operational and fiscal grounds, expressly preserved the rights of both parties under the employment contract, and has taken no position on the pending criminal matter, in which Dr. Cloninger is entitled to the presumption of innocence.

By letter dated August 20, 2026, attorney Robert A. Dunn of Spokane law firm Dunn & Black, who is legal counsel for Dr. Cloninger, demanded that the Board return Dr. Cloninger to paid administrative leave status and threatened to initiate a lawsuit against the District, and potentially individual school directors, if the Board did not accede to that demand. That demand is presented to the Board for consideration and action at the September 14, 2026 regular meeting.

The question before the Board is whether Dr. Cloninger's administrative leave status should be changed from unpaid to paid. The administration defers to the Board's judgment on the merits. The Board was provided the following motions to consider:

Option A — Grant the request. "I move that the Board grant the request of Dr. Karen Cloninger to be returned to paid administrative leave status, effective [DATE], and direct the Interim Superintendent, in coordination with legal counsel, to deliver written notice of this action to Dr. Cloninger and her counsel."

Option B — Decline the request. "I move that the Board decline the request to return Dr. Karen Cloninger to paid administrative leave status, and direct legal counsel to respond in writing consistent with the Board's discussion."

Option C — Take no action at this time. "I move that the Board take no action on the request at this time, and revisit the matter following completion of the pending employment investigation."

Option D — Defer pending additional information. “I move that the Board defer consideration of the request pending receipt of [SPECIFY INFORMATION], and direct the Interim Superintendent to request that information through legal counsel.”

Public Comment

Sean Turpin questioned whether the District should continue paying the former superintendent while she remains on paid leave, noting that he was not aware of any contractual provision requiring continued pay and that the investigation remains ongoing. He stated that the possibility of litigation should not determine how public funds are spent and asked the Board to identify the legal authority and anticipated cost for any continued payments. Turpin also raised concerns about Board members who are named defendants participating in the decision and suggested they consider recusal.

Sandy Nanney questioned whether individuals with a personal interest in the matter should participate in related Board decisions. She also expressed frustration over what she described as a lack of access to requested information and raised concerns about alleged racism.

Scott Beck stated that the Board has sufficient information to take action and urged it to terminate former Superintendent Karen Cloninger's employment for cause, citing alleged violations of reporting procedures and actions he characterized as an effort to conceal policy violations.

Mike, a parent of a former student, described concerns regarding an incident involving his daughter while she attended school in the district. He stated that the experience resulted in approximately $15,000 in legal expenses and counseling and questioned why, as her legal custodian, he was unable to obtain information about the matter.

Don Wiitala stated that in May the court-imposed conditions for the release of Dr. Karen Cloninger. Those conditions would keep her from interacting with district students and some staff. He spent time thinking whether or not she could perform her duties if she could not interact with employees and students. Wiitala went on to state that salary is what the district pays for work performed. He believed the district should not ask the community to pay someone for work not performed. Having said that, Wiitala reported that some things remain unchanged. Dr. Cloninger is still the superintendent of Longview Public Schools and her contract is in force. Her contract provides her available leave. Dr. Cloninger is entitled to the presumption of innocence.

With no further discussion, President Wiitala called for a motion.

**Motion**: I move to accept Option B to decline the request to return Dr. Cloninger to paid leave and direct legal counsel to provide notice in writing.

Motion by: Debbie Pineda
Seconded by: Barb Westrick

Discussion: Barb Westrick stated that she believes the board's decision was correct and she does not believe there is a reason to change their previous decision of placing Dr. Cloninger on unpaid administrative leave.

With no further discussion, President Wiitala called for the vote. The motion passed.

9-14-9 **INTERIM SUPERINTENDENT CONTRACT**

The Board appointed Patti Bowen to the position of acting superintendent on May 21, 2026. On August 24, 2026, the Board subsequently appointed Patti Bowen to serve as the Interim Superintendent, effective September 1, pending mutual agreement by both parties of an employment contract.

The Board considered the approval of the employment contract for Interim Superintendent Patti Bowen.

Public Comment

Sean Turpin questioned the proposed superintendent contract and asked the Board not to approve it in its current form. He raised concerns about the total compensation package, travel and cell phone allowances, stipends, lack of budget information in the memo, provisions addressing future employment through 2028, and language regarding work days and vacation. He also questioned how 158 days of paid sick leave had previously been included in a contract for former Superintendent Karen Cloninger. Turpin urged the Board to correct the contract before approval.

Crystal Moldenhauer recommended that the superintendent be provided a District-issued cell phone so that communications are maintained within District systems and appropriately captured through public records processes, while also protecting the superintendent and District.

Scott Beck criticized the District's handling of public records requests and questioned the use of legal counsel to assist with processing them. He also expressed concern that the investigation remains unresolved while individuals continue to be paid. Beck stated that resolving these issues is important to

rebuilding community trust and raised concerns about cell phone use and public records accountability.

Someone's Grandma questioned why the Board was negotiating the superintendent's contract after appointing her to the position and expressed concern that the timing of negotiations could affect the Board's leverage.

**Motion**: I move to approve the Interim Superintendent's Contract.

Motion by: Jennifer Leach
Seconded by: Susan Donahue

President Wiitala called for the vote. Motion passed.

9-14-10 **POLICY 2151 INTERSCHOLASTIC ACTIVITIES (SECOND READING)**

The Board reviewed proposed revisions to Policy 2151, Interscholastic Activities. Bowen explained that the policy had previously been reviewed at the August 10 and August 24 board meetings, with this meeting being a formal second reading. The policy was revised based on feedback from those previous meetings and legal counsel. Legal Counsel Parker Howell has worked with the board and superintendent to incorporate changes. It is in final form and is recommended for approval.

Public Comment

Sean Turpin asked the Board to delay approval of the policy revisions. He raised concerns about protections for students who record hazing or assaults, medication administration requirements, and locker room supervision and safeguards. He also identified what he believed was an error in the proposed policy and urged the Board to return the policies for further review and revision.

Scott Beck questioned whether the proposed policy adequately addresses the issues it is intended to resolve. He raised concerns about the hazing provisions, including training requirements and what he viewed as inconsistent expectations for students and adults. Beck also expressed concern that the revisions could expose younger students to inappropriate situations and urged the Board to rely on the existing student code of conduct.

Board Comments

Director Leach clarified that the policy was the result of the Haggard study, incorporates current best practices and has been reviewed by legal counsel. Leach questioned if district officials in charge of curriculum approved it. Bowen confirmed this to be true.

Susan Donahue indicated it would make sense for the medical section to be a new paragraph.

Barb Westrick reminded everyone that the accompanying procedure would provide details about how to implement the policy.

Debbie Pineda questioned if the video and slides are part of the procedure. Bowen indicated that was a recommendation that came out of the Haggard report.

President Wiitala called for a motion.

**Motion**: I move to approve revisions to Policy 2151 Interscholastic Activities.

Motion by: Barb Westrick
Seconded by: Debbie Pineda

President Wiitala called for the vote. Motion passed.

9-14-11 **POLICY 3421 CHILD ABUSE AND NEGLECT PREVENTION (SECOND READING)**

The Board reviewed proposed revisions to Policy 3421, Child Abuse and Neglect Prevention. Bowen explained that the policy had previously been reviewed at the August 10 and August 24 board meetings, with this meeting being a formal second reading. Legal Counsel Parker Howell has worked with the board and superintendent to incorporate changes. It is in final form and is recommended for approval. One update was made to the term "sexual misconduct" and that change is bolded and underlined. Counsel confirmed the language about domestic violence is written verbatim from state statute. The same is true for volunteer training. This policy specifically covers district employees. The policy does not cover volunteers.

**Motion**: I move to approve revisions to Policy 3421 Child Abuse and Neglect Prevention.

Motion by: Debbie Pineda
Seconded by: Barb Westrick

Westrick stated that both of these policies are so important that we should review these annually.

Public Comment

Sean Turpin acknowledged improvements to the policy, but recommended the term "reasonable cause" be defined so there is no question what it

means. He suggested the annual notice requirement is missing. He questioned the accuracy of the policy and recommended an auditable reporting process and immediate preservation of related records.

Scott Beck suggested the current policy does not address problems we already have. The board should be held accountable and should be mandatory reporters. It is inappropriate to pass this without meaningful changes.

With no further comments, President Wiitala called for a vote. Motion passed.

9-14-12 **INFORMATION ITEMS**

A. Future Agenda Items – none

B. Board Comments – none

-14-13 **EXECUTIVE SESSION**

Recess
At 7:16 p.m., President Wiitala recessed the regular meeting for a period of 60 minutes for the purpose of entering into an Executive Session per RCW 42.30.110(1)(i) to discuss with legal counsel litigation or potential litigation to which the District is, or is likely to become, a party, when public knowledge regarding the discussion is likely to result in an adverse legal or financial consequence to the District, per RCW 42.30.110(1)(g) to evaluate the qualifications of an applicant for public employment or to review the performance of a public employee.

At 8:16 p.m., Debbie Pineda stepped out and stated the board was extending the executive session until 8:31 p.m.

Reconvene
At 8:32 p.m., President Wiitala reconvened the regular meeting for the purpose of adjourning.

9-14-14 **ADJOURNMENT**
President Wiitala adjourned the regular meeting at 8:32 p.m.

Approved: President Don Wiitala

Attest: date

LONGVIEW PUBLIC SCHOOLS

Attachment 9-28-5b

# Memorandum

Date: September 28, 2026

To: Board of Directors of the Longview School District

From: Interim Superintendent Patti Bowen
(Prepared by Employee Services)

Subject: Personnel Report

**CLASSIFIED PERSONNEL**

The following items are recommended for Board approval:

*The estimated hourly rate is subject to verification of prior relevant experience and the parameters set forth in the collective bargaining agreement. Final salary may vary from the estimate.*

| New Employee | Position | Building | Date | Estimated Hourly Rate |
|---|---|---|---|---|
| Abbott, Jessica | Substitute Paraeducator | District-wide | 09.15.2026 | Varies |
| Anderson, Daryl | Occasional/Activity Worker | District-wide | 09.16.2026 | $17.13 |
| Avalos-Chavez,Mireya | General Custodian | Mint Valley/CVG | 09.29.2026 | $25.27 |
| Carrico, Baylee | Substitute Custodian | District-wide | 09.17.2026 | Varies |
| Carrico, Baylee | Substitute Paraeducator | District-wide | 09.17.2026 | Varies |
| Curtis, Jessica | Substitute Secretary | District-wide | 09.11.2026 | Varies |
| Eaker, Sara | Substitute Paraeducator | District-wide | 09.17.2026 | Varies |
| Giles, Hayden | Paraeducator (HN–Extensive) | St. Helens | 09.09.2026 | $23.74 |
| Huhta, Jade | Substitute LPN | District-wide | 09.22.2026 | Varies |
| Jones, Stephanie | Paraeducator (Intervention) | St. Helens | 09.14.2026 | $21.58 |
| Kuanoni, Haili | Paraeducator (ELL/Extensive) | Mt. Solo | 09.14.2026 | $21.58/$23.74 |
| Mobbs, Lilly | Paraeducator (Resource) | Cascade | 09.10.2026 | $21.58 |
| Montiel, Nicole | ASL Interpreter | St. Helens | 09.17.2026 | $32.45 |
| Parsons, John | Substitute Delivery Driver | District-wide | 09.14.2026 | Varies |
| Reimer, Jesse | Transportation Trainee | Transportation | 09.21.2026 | $17.13 |
| Riley, Gregory | Substitute Paraeducator | District-wide | 09.16.2026 | Varies |
| Wederski, Amber | Paraeducator – LR | Mt. Solo | 09.23.2026 | $21.58 |
| Wild, Jennifer | Substitute Secretary | District-wide | 09.18.2026 | Varies |

| Resigned Employee | Position | Building | Effective | Hire Date |
|---|---|---|---|---|
| Bennett, Hannah | Paraeducator (HN – 1:1) | Olympic | 08.15.2026 | 02.17.2026 |
| Carrico, Baylee | General Custodian | Olympic/St. Helens | 09.16.2026 | 08.06.2024 |
| Jones, Stephanie | Paraeducator (Intervention) | St. Helens | 09.17.2026 | 09.14.2026 |
| Parsons, John | Substitute Delivery Driver | District-wide | 09.21.2026 | 09.14.2026 |
| Picchi, Jenelle | Paraeducator (HN – 1:1) | St. Helens | 10.02.2026 | 02.04.2026 |
| Rios, Martin | Liaison | Monticello/Admin | 08.14.2026 | 11.19.2021 |

| Reduction in Force | Position | Building | Effective | Hire Date |
|---|---|---|---|---|
| Dering, Robert | Bus Driver | MOTF | 10.02.2026 | 10.14.2025 |
| Vivet, Suzanna | Bus Driver | MOTF | 10.02.2026 | 10.17.2025 |

**CERTIFICATED PERSONNEL**

The following items are recommended for Board approval:

| Resigned/Separated Employee | Position | Building | Effective | Hire Date |
|---|---|---|---|---|
| Andrew, Hailey<br>*Was a one year only | SPED Teacher – Resource | St. Helens | 08.15.2026 | 10.01.2026 |
| Salazar, Bailey | Transitional Kindergarten Teacher | St. Helens | 09.30.2026 | 08.31.2021 |

| Retired Employee | Position | Building | Effective | Hire Date |
|---|---|---|---|---|
| Nellor, Daniel | 5th Grade Teacher | Robert Gray | 08.31.2027 | 08.15.2022 |

**Certificated Substitutes**

The following individuals have met all qualifications and certification requirements to be added to our list of certificated substitutes and are recommended for approval:

- Lucia Castro
- Robin Haulk
- Teri Nickerson
- Lauren Princehouse
- Alex Rodriguez
- Daniel Ruiz
- Brenda Winters

Attachment 9-28-5c

**LONGVIEW SCHOOL DISTRICT**
**CONTRACTS AND AGREEMENTS**
**09.28.2026**

**Contracts**

| Purchase Order No. | Vendor | Fund | Description | Department/ School | | Amount | Start | Ends |
|---|---|---|---|---|---|---|---|---|
| 1102700042 | Educational Excellence LLC | GEN | Coaching, Consulting & Implementing Viable Curriculum District Wide | 5200 | Title II | $100,000.00 | 09.01.2026 | 06.11.2026 |
| 1102700073 | Educational Excellence LLC | GEN | Professional Development for PLC's - Mt Solo | 5510 | LAP Enhancement -High Poverty | $20,000.00 | 09.01.2026 | 06.30.2026 |
| 1102700093 | Educational Excellence LLC | GEN | Professional Development for PLC's - Mint Valley | 5510 | LAP Enhancement -High Poverty | $19,500.00 | 09.01.2026 | 06.30.2026 |
| 1102700069 | Educational Excellence LLC | GEN | Professional Development for PLC's - Northlake | 5510 | LAP Enhancement -High Poverty | $25,000.00 | 09.01.2026 | 06.30.2026 |
| 1102600312 | Educational Excellence LLC | GEN | Professional Development - Kessler | 5510 | LAP Enhancement -High Poverty | $3,500.00 | 09.01.2026 | 06.30.2026 |
| 1102700072 | Educational Excellence LLC | GEN | Professional Development for PLC's - Robert Gray | 5510 | LAP Enhancement -High Poverty | $19,500.00 | 09.01.2026 | 06.30.2026 |
| 1102700083 | Riva's Bridge. LLC | GEN | Professional Development & Coaching- Kessler | 5123 | EDEA Focus Schools | $7,250.00 | 08.01.2026 | 03.31.2027 |

**Personal Service Contracts**

| Purchase Order No. | Vendor | Fund | Description | Department/ School | | Amount | Start | Ends |
|---|---|---|---|---|---|---|---|---|
| 1102700120 | Margaret Schulze | GEN | Training & Coaching -MTSS-SEB-CVG | 5510 | LAP Enhancement -High Poverty | $2,900.00 | 09.01.2026 | 06.11.2026 |

**Inter-Agency Agreements**

| Purchase Order No. | Vendor | Fund | Description | Department/ School/Program | | Amount | Start | Ends |
|---|---|---|---|---|---|---|---|---|
| 1062700001 | ESD 112 | GEN | Contract # 27002-013 Communication Retainer | 9700 | District Wide | $10,000.00 | 09.01.2026 | 08.31.2027 |
| N/A | ESD 112 | GEN | Contract # 27136-013 SPERO Center for Specialized Student Services | 2100 | SPED | $92,700.00 | 09.01.2026 | 08.31.2027 |
| N/A | ESD 112 | NA | Bicycle Safety Education | NA | NA | NA | 09.04.2026 | 06.30.2027 |
| 1052700031 | ESD 112 | GEN | Contract #27003-013 Flash Alert | 9700/9900 | District Wide & Transportation | $1,767.44 | 09.01.2026 | 08.31.2027 |
| N/A | ESD 112 | GEN | Contract #27131-013 Florence Academy | 2100 | SPED | Level 1-$17,626.00 Level 2-$24,349.00 | 09.01.2026 | 08.31.2027 |
| 1022700002 | ESD 112 | GEN | Contract #27091-013 -Regional School Safety Services | 0168 | School Safety | $9,986.00 | 09.01.2026 | 08.31.2027 |
| 1072700016 | ESD 112 | GEN | Contract #27027-013- Clock Hours | 9700 | District Wide | $10,905.28 | 09.01.2026 | 08.31.2027 |
| 1042700026 | ESD 112 | GEN | Contract #27005-013 Regional Special Education Transitional Program | 2100 | SPED | $527,640.03 | 09.01.2026 | 08.31.2027 |
| 1852700018 | ESD 112 | GEN | Contract #26037-013 Specialized Transportation Services | 9900 | Transportation | $6,000.00 | 09.01.2026 | 08.31.2027 |
| 1852700019 | ESD 112 | GEN | Contract #27019-013- Commercial Driver Drug & Alcohol Testing | 9900 | Transportation | $4,378.00 | 09.01.2026 | 08.31.2027 |
| 1092700005 | ESD 112 | GEN | Contract #27015-013 Integrated Delivery Service | 9700 | District Wide | $10,219.44 | 09.01.2026 | 08.31.2027 |
| N/A | Calvary Community Church | N/A | Reunification for Families & Students in case of a Catastrophic Event | N/A | District Wide | N/A | 09.01.2026 | 08.31.2027 |
| N/A | Journey Adventist Church | N/A | Reunification for Families & Students in case of a Catastrophic Event | N/A | District Wide | N/A | 09.01.2026 | 08.31.2027 |

**WARRANT APPROVAL**

LONGVIEW SCHOOL DISTRICT
Longview, Washington

I, the undersigned, do hereby certify under penalty of perjury that the materials have been furnished, the service rendered claims described herein, and that the claims described below are just, due and unpaid obligations against Longview School District No. 122 and that I am authorized to authenticate and certify to said claim.

**September 28th**

Auditing Officer

| **GENERAL FUND 10** | **PAID ON** | **AMOUNT** | | **WARRANTS** | |
|---|---|---|---|---|---|
| Payroll Employee Warrants | | | | through | |
| Payroll Vendor Warrants | | | | through | |
| Payroll EFT Wire Transfers | | | | through | |
| Regular Accts Payable Check Run 2025-26 | 9/30/2026 | $286,112.86 | 1106404 | through | 1106439 |
| Regular Accts Payable Check Run 2026-27 | 9/15/2026 | $4,495.00 | 1106402 | through | 1106402 |
| Regular Accts Payable Check Run 2026-27 | 9/24/2026 | $906.24 | 1106403 | through | 1106403 |
| Regular Accts Payable Check Run 2026-27 | 9/30/2026 | $1,154,920.31 | 1106440 | through | 1106581 |

| **CAPITAL PROJECTS FUND 20** | | | | **WARRANTS** | |
|---|---|---|---|---|---|
| Regular Accts Payable Check Run 2025-26 | 9/30/2026 | $229,948.20 | 15545 | through | 15549 |
| Regular Accts Payable Check Run 2026-27 | | | | through | |

| **ASB FUND 40** | **PAID ON** | **AMOUNT** | | **WARRANTS** | |
|---|---|---|---|---|---|
| Regular Accts Payable Check Run 2025-26 | 9/30/2026 | $2,446.24 | 43587 | through | 43587 |
| Regular Accts Payable Check Run 2026-27 | 9/30/2026 | $46,784.68 | 43588 | through | 43610 |

| **PRIVATE PURPOSE TRUST FUND 70** | **PAID ON** | **AMOUNT** | | **WARRANTS** | |
|---|---|---|---|---|---|
| Regular Accts Payable Check Run 2025-26 | | | | through | |

| **TRANS. VEHICLE FUND 90** | **PAID ON** | **AMOUNT** | | **WARRANTS** | |
|---|---|---|---|---|---|
| A/P Regular Run 2025-2026 | | | | | |

We the undersigned Board of Directors of Longview School District No. 122, Cowlitz County, Washington, do hereby certify that the disbursements described above were approved the 28th day of September 2026.

**Don Wiitala, President**

**Jennifer Leach, Vice-President**

**Barbara Westrick, Director**

**Susan Donahue, Director**

**Patti Bowen, Secretary**

**Deborah Pineda, Director**

LONGVIEW PUBLIC SCHOOLS

*Every Student. Every Day. Learning Today, Leading Tomorrow.*

ATTACHMENT 9-28-8

**TO:** Longview School District Board of Directors

**FROM:** Patti Bowen, Interim Superintendent
(Prepared by Executive Director of Operations and Safety Mark Wreath)

**DATE:** September 28, 2026

**SUBJECT:** Facilities and Technology Summer Projects Report

---

**Background/Executive Summary:** Interim Executive Director of Operations and Safety Mark Wreath will be providing an update on the summer facility and technology projects.

---

**Recommended Action**: Information only. No action required.

---

**Alternatives**: n/a

---

**School Board Standards**: 3. Creating conditions district-wide for student and staff success

LONGVIEW PUBLIC SCHOOLS

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**ATTACHMENT 9-28-9**

**TO:** Longview School District Board of Directors

**FROM:** Patti Bowen, Interim Superintendent
(Prepared by Kyra, Keyes, Interim Business Manager)

**DATE:** September 28, 2026

**SUBJECT:** Resolution No. 820 – Amendment to 403(b) Retirement Plan

---

**Background/Executive Summary:** On December 15, 2008, the Board of Directors adopted Resolution 675 Authorization for the Longview School District to adopt a service agreement with a third-party administrator for 403(b) plans effective January 1, 2009. At that time, the district entered into an agreement with CPI Qualified Plan Consultants.

On January 11, 2010, the Board of Directors adopted Resolution 684 amending the 403(b) Plan. This was the first amendment.

Some years after the agreement, the Third-Party Administrator changed from CPI Qualified Plan Consultants to OMNI.

On January 9, 2023, the Board of Directors adopted Resolution 798 amending the 403(b) Plan. This was the second amendment.

Resolution 820 is before the board this evening and is intended to authorize the amendment of the 403(b) plan, per regulation as follows:

A. Updates regarding permitted mid-year reductions or suspensions of safe harbor nonelective contributions in certain circumstances;
B. Eliminates certain safe harbor notice requirements for plans that provide for safe harbor nonelective contributions and new provisions for the retroactive adoption of safe harbor status for those plans;
C. Amends definitions of qualified matching contributions (QMACs) and qualified nonelective contributions (QNECs);
D. Changes regarding in-plan Roth conversions;
E. Changes to hardship distribution rules;
F. Rules regarding 403(b) plan termination and distribution of individual custodial accounts upon plan termination;
G. New in-service distribution options; and
H. Changes to required minimum distribution (RMD) rules.

**ATTACHMENT 9-28-9**

It is recommended the board approve Resolution 820 – A Resolution Amending 403(b) Retirement Plan.

---

**Recommended Action**: I move to approve Resolution 820 – Amending the District's 403(b) Retirement Plan as presented.

---

**School Board Standards**: 1. Responsible school district governance

# LONGVIEW SCHOOL DISTRICT NO. 122
# RESOLUTION NO. 820
# RESTATEMENT OF 403(b) RETIREMENT PLAN

The undersigned, on behalf of the Governing Board, hereby certifies that at a meeting of the Governing Board of Longview School Dist. #122 ("Employer"), the following resolutions were approved:

**WHEREAS,** the Employer has maintained the Longview School Dist. #122 ("Plan") since January 1, 2009 for the benefit of eligible employees; and

**WHEREAS,** the Employer is restating the above-referenced Plan to comply with 2022 Cumulative List of Changes in Section 403(b) Requirements for 403(b) Pre-approved Plans and to continue to receive the tax benefits of an IRS pre-approved plan.

**NOW, THEREFORE, BE IT RESOLVED** that the Employer hereby adopts the Longview School Dist. #122 as a complete restatement of the prior Plan, to be effective on January 1, 2026;

**RESOLVED FURTHER** that the undersigned representative of the Employer is authorized to execute the restated Plan document and authorize the performance of any other actions necessary to implement the adoption of the Plan restatement. The Employer may designate any other authorized person to execute the restated Plan document and perform the necessary actions to adopt the restated Plan. The Employer will maintain a copy of the restated Plan, as approved by the Governing Board, along with a copy of the prior plan, in its files;

The undersigned hereby certifies that he/she is an Authorized Representative of the Employer and that the foregoing is a true record of a resolution duly adopted at a meeting of the Governing Board and that said meeting was held in accordance with state law and the Bylaws of the above-named Employer.

IN WITNESS WHEREOF, the undersigned have executed their names below as Authorized Representatives of the Employer.

**ADOPTION DATE**

Adopted this _____ day of _____, 2026.

_____ _____

**Board President** **Secretary of the Board**
**Date: _____** **Date: _____**

LONGVIEW PUBLIC SCHOOLS

*Every Student. Every Day. Learning Today, Leading Tomorrow.*

**ATTACHMENT 9-28-10**

**TO:** Longview School District Board of Directors

**FROM:** Patti Bowen, Interim Superintendent
(Prepared by Exec. Asst. to the Superintendent Holly Pfenniger)

**DATE:** September 28, 2026

**SUBJECT:** Executive Session

---

**Background/Executive Summary:** The Board needs to meet in executive session per

1) RCW 42.30.110(1)(i) to discuss with legal counsel litigation or potential litigation to which the District is, or is likely to become a party when public knowledge regarding the discussion is likely to result in an adverse legal or financial consequence to the District.

---

**Recommended Action**:
Recess the regular meeting for a period of 30 minutes to enter in an executive session per RCW 42.30.110(1)(i)

Reconvene to Open Session

---

**Alternatives**: n/a

---

**School Board Standards**: 1. Responsible school district governance

LONGVIEW PUBLIC SCHOOLS

*Every Student. Every Day. Learning Today, Leading Tomorrow.*

**ATTACHMENT 9-28-11**

**TO:** Longview School District Board of Directors

**FROM:** Patti Bowen, Interim Superintendent
(Prepared by Holly Pfenniger, Executive Asst to the Superintendent)

**DATE:** September 28, 2026

**SUBJECT:** Resolution Nos. 821, 822, and 823, Authorization of Payment of Director Legal Defense Costs Under RCW 4.96.041(3) and 28A.320.100

---

**Background/Executive Summary:** On or around September 14, 2026, statements of charges seeking the recall of Board President Don Wiitala, Vice President Jennifer Leach, and Director Susan Donahue were filed with the Cowlitz County Auditor. The Cowlitz County Superior Court will hold a hearing on each statement of charges to determine the sufficiency of the charges. Each director has requested that the District pay the necessary expenses of his or her defense in that hearing and in any appeal of the superior court's decision.

RCW 4.96.041(3) provides that the necessary expenses of defending an elective officer in a judicial hearing to determine the sufficiency of a recall charge shall be paid by the District if the officer requests the defense and both the Board and the District's attorney approve. Those expenses may include the costs of an appeal. RCW 28A.320.100 separately authorizes the Board to pay the costs of defense and attorney's fees of a director in a proceeding arising out of the performance of the director's duties.

Three resolutions are attached, one for each director. Each resolution authorizes payment of that director's defense costs, including any appeal, and authorizes a law firm to provide the defense: Foster Garvey PC for each of the directors. The District's attorney has approved each request. The Board's action on each resolution rests on this statutory authorization and takes no position on the merits of any recall charge.

---

**Potential Action:** The Board will consider each resolution by separate motion and vote, which allows four directors to vote on each resolution. Each director will recuse himself or herself from deliberation and voting on the resolution concerning his or her own defense. Vice President Jennifer Leach will preside over consideration of Resolution No. 821, and Board President Wiitala will preside over consideration of Resolution Nos. 822and 823. Consider adopting each resolution.

**Potential Motions**: Motion 1: I move to adopt Resolution No. 821, Authorization of Payment of Director Legal Defense Costs Under RCW 4.96.041(3) and 28A.320.100, for Board President Don Wiitala.

Motion 2: I move to adopt Resolution No. 822, Authorization of Payment of Director Legal Defense Costs Under RCW 4.96.041(3) and 28A.320.100, for Vice President Jennifer Leach.

Motion 3: I move to adopt Resolution No. 823, Authorization of Payment of Director Legal Defense Costs Under RCW 4.96.041(3) and 28A.320.100, for Director Susan Donahue.

**Alternatives**: Decline to adopt one or more, or any or all of, the resolutions, in which case each affected director would bear his or her own defense costs.

---

**School Board Standards**: 1. Responsible school district governance

**LONGVIEW SCHOOL DISTRICT NO. 122**
**BOARD OF DIRECTORS**

**AUTHORIZATION OF PAYMENT OF DIRECTOR LEGAL DEFENSE COSTS UNDER RCW 4.96.041(3) AND 28A.320.100**

**RESOLUTION # 821**

WHEREAS, the Board of Directors ("Board") for the Longview School District No. 122 ("District") has reviewed RCW 4.96.041 and RCW 28A.320.100 regarding the authorization for school boards to pay the costs of defense for individual directors in recall petitions for board members as allowed under RCW 4.96.041 and RCW 28A.320.100;

WHEREAS, Don Wiitala is an elected member of the Board and serves as Board President;

WHEREAS, a statement of charges seeking the recall of Board President Wiitala was filed with the Cowlitz County Auditor on or around September 14, 2026, and the Board has reviewed that statement of charges;

WHEREAS, Board President Wiitala has requested that the District pay the necessary expenses of his defense in the judicial hearing to determine the sufficiency of the recall charges and in any appeal of the superior court's decision;

WHEREAS, the Board now desires to authorize such payment of director defense costs under RCW 4.96.041 and RCW 28A.320.100 in the recall petition filed against Board President Wiitala;

WHEREAS, the Board is the legislative authority of the District for purposes of RCW 4.96.041(3), and the attorney representing the District has approved Board President Wiitala's request, as evidenced by that attorney's signature below;

WHEREAS, Board President Wiitala recused himself from the Board's deliberation and vote on this resolution, and Vice President Jennifer Leach presided over its consideration;

NOW, THEREFORE, BE IT RESOLVED on this 28th day of September, 2026 by the Board of Directors of Longview School District No. 122 as follows:

1. The Board hereby authorizes the payment of legal defense costs in the defense of the recall petition filed on or around September 14, 2026, against Board President Don Wiitala, including costs associated with any appeal of the superior court's decision concerning the sufficiency of those charges, whether the appeal is taken by Board President Wiitala or by the person demanding the recall.

2. The Board hereby authorizes the law firm Foster Garvey PC to provide such services as may be necessary in the defense of this matter. The Board further authorizes the Superintendent to retain such other legal counsel as may be deemed advisable after consulting with the District's general counsel. The Board authorizes the Superintendent to pay the reasonable fees and costs of Board President Wiitala's counsel upon receipt of itemized statements and to report periodically to the Board on amounts paid.

ADOPTED BY THE BOARD OF DIRECTORS of Longview School District No. 122 at an open public meeting held on September 28, 2026, notice of which was given as required by law, with the following Directors being present and voting therefor:

**BOARD OF DIRECTORS**

| | |
|---|---|
| _____ | _____ |
| Vice President Jennifer Leach, Presiding | Director Barb Westrick |
| _____ | _____ |
| Director Susan Donahue | Director Debbie Pineda |

**Attest:**

_____
Patti Bowen, Interim Superintendent/
Secretary to the Board

**Approved pursuant to RCW 4.96.041(3):**

_____
Lance M. Andree
Porter Foster Rorick LLP
Attorneys for Longview School District No. 122

**LONGVIEW SCHOOL DISTRICT NO. 122**
**BOARD OF DIRECTORS**

**AUTHORIZATION OF PAYMENT OF DIRECTOR LEGAL DEFENSE COSTS UNDER RCW 4.96.041(3) AND 28A.320.100**

**RESOLUTION # 822**

WHEREAS, the Board of Directors ("Board") for the Longview School District No. 122 ("District") has reviewed RCW 4.96.041 and RCW 28A.320.100 regarding the authorization for school boards to pay the costs of defense for individual directors in recall petitions for board members as allowed under RCW 4.96.041 and RCW 28A.320.100;

WHEREAS, Jennifer Leach is an elected member of the Board and serves as Board Vice President;

WHEREAS, a statement of charges seeking the recall of Vice President Leach was filed with the Cowlitz County Auditor on or around September 14, 2026, and the Board has reviewed that statement of charges;

WHEREAS, Vice President Leach has requested that the District pay the necessary expenses of her defense in the judicial hearing to determine the sufficiency of the recall charges and in any appeal of the superior court's decision;

WHEREAS, the Board now desires to authorize such payment of director defense costs under RCW 4.96.041 and RCW 28A.320.100 in the recall petition filed against Vice President Leach;

WHEREAS, the Board is the legislative authority of the District for purposes of RCW 4.96.041(3), and the attorney representing the District has approved Vice President Leach's request, as evidenced by that attorney's signature below;

WHEREAS, Vice President Leach recused herself from the Board's deliberation and vote on this resolution, and Board President Don Wiitala presided over its consideration;

NOW, THEREFORE, BE IT RESOLVED on this 28th day of September, 2026 by the Board of Directors of Longview School District No. 122 as follows:

1. The Board hereby authorizes the payment of legal defense costs in the defense of the recall petition filed on or around September 14, 2026, against Vice President Jennifer Leach, including costs associated with any appeal of the superior court's decision concerning the sufficiency of those charges, whether the appeal is taken by Vice President Leach or by the person demanding the recall.

2. The Board hereby authorizes the law firm Foster Garvey PC to provide such services as may be necessary in the defense of this matter. The Board further authorizes the Superintendent to retain such other legal counsel as may be deemed advisable after consulting with the District's general counsel. The Board authorizes the Superintendent to pay the reasonable fees and costs of Vice President Leach's counsel upon receipt of itemized statements and to report periodically to the Board on amounts paid.

ADOPTED BY THE BOARD OF DIRECTORS of Longview School District No. 122 at an open public meeting held on September 28, 2026, notice of which was given as required by law, with the following Directors being present and voting therefor:

**BOARD OF DIRECTORS**

| | |
|---|---|
| _____ | _____ |
| Board President Don Wiitala, Presiding | Director Barb Westrick |
| _____ | _____ |
| Director Susan Donahue | Director Debbie Pineda |

**Attest:**

_____
Patti Bowen, Interim Superintendent/
Secretary to the Board

**Approved pursuant to RCW 4.96.041(3):**

_____
Lance M. Andree
Porter Foster Rorick LLP
Attorneys for Longview School District No. 122

**LONGVIEW SCHOOL DISTRICT NO. 122**
**BOARD OF DIRECTORS**

**AUTHORIZATION OF PAYMENT OF DIRECTOR LEGAL DEFENSE COSTS UNDER RCW 4.96.041(3) AND 28A.320.100**

**RESOLUTION # 823**

WHEREAS, the Board of Directors ("Board") for the Longview School District No. 122 ("District") has reviewed RCW 4.96.041 and RCW 28A.320.100 regarding the authorization for school boards to pay the costs of defense for individual directors in recall petitions for board members as allowed under RCW 4.96.041 and RCW 28A.320.100;

WHEREAS, Susan Donahue is an elected member of the Board;

WHEREAS, a statement of charges seeking the recall of Director Donahue was filed with the Cowlitz County Auditor on or around September 14, 2026, and the Board has reviewed that statement of charges;

WHEREAS, Director Donahue has requested that the District pay the necessary expenses of her defense in the judicial hearing to determine the sufficiency of the recall charges and in any appeal of the superior court's decision;

WHEREAS, the Board now desires to authorize such payment of director defense costs under RCW 4.96.041 and RCW 28A.320.100 in the recall petition filed against Director Donahue;

WHEREAS, the Board is the legislative authority of the District for purposes of RCW 4.96.041(3), and the attorney representing the District has approved Director Donahue's request, as evidenced by that attorney's signature below;

WHEREAS, Director Donahue recused herself from the Board's deliberation and vote on this resolution, and Board President Don Wiitala presided over its consideration;

NOW, THEREFORE, BE IT RESOLVED on this 28th day of September, 2026 by the Board of Directors of Longview School District No. 122 as follows:

1. The Board hereby authorizes the payment of legal defense costs in the defense of the recall petition filed on or around September 14, 2026, against Director Susan Donahue, including costs associated with any appeal of the superior court's decision concerning the sufficiency of those charges, whether the appeal is taken by Director Donahue or by the person demanding the recall.

2. The Board hereby authorizes the law firm Foster Garvey PC to provide such services as may be necessary in the defense of this matter. The Board further authorizes the Superintendent to retain such other legal counsel as may be deemed advisable after consulting with the District's general counsel. The Board authorizes the Superintendent to pay the reasonable fees and costs of Director Donahue's counsel upon receipt of itemized statements and to report periodically to the Board on amounts paid.

ADOPTED BY THE BOARD OF DIRECTORS of Longview School District No. 122 at an open public meeting held on September 28, 2026, notice of which was given as required by law, with the following Directors being present and voting therefor:

**BOARD OF DIRECTORS**

| | |
|---|---|
| _____ | _____ |
| Board President Don Wiitala, Presiding | Director Barb Westrick |
| _____ | _____ |
| Vice President Jennifer Leach | Director Debbie Pineda |

**Attest:**

_____
Patti Bowen, Interim Superintendent/
Secretary to the Board

**Approved pursuant to RCW 4.96.041(3):**

_____
Lance M. Andree
Porter Foster Rorick LLP
Attorneys for Longview School District No. 122

LONGVIEW PUBLIC SCHOOLS

**September 04, 2026**

**Total by School Level**

| Schools | Head Count | FTE |
|---|---|---|
| Elementary | | |
| Columbia Heights | 304 | 304.00 |
| CVG | 348 | 348.00 |
| Kessler | 327 | 327.00 |
| Mint Valley | 394 | 393.58 |
| Northlake | 322 | 321.45 |
| Olympic | 371 | 371.00 |
| Robert Gray | 382 | 380.16 |
| St.Helens | 250 | 250.00 |
| **TOTAL** | **2,698** | **2695.19** |
| **Middle School** | | |
| **Longview Virtual** | 25 | 24.85 |
| Cascade | 415 | 414.39 |
| Monticello | 559 | 555.74 |
| Mt. Solo | 393 | 391.40 |
| **Total** | **1,392** | **1386.38** |
| **High School** | | |
| Longview Virtual | 111 | 107.48 |
| Discovery | 44 | 47.96 |
| Mark Morris | 852 | 777.15 |
| RA Long | 836 | 767.10 |
| **Total** | **1,843** | **1699.69** |
| **District Report** | **5,933** | **5781.26** |
| **Non-Resident** | | |
| **Report Totals** | 5933 | 5781.26 |

**Total by Grade Level**

| Grade | HC | FTE |
|---|---|---|
| **K** | 380 | 380.00 |
| **1** | 441 | 440.58 |
| **2** | 461 | 460.08 |
| **3** | 473 | 472.45 |
| **4** | 462 | 461.08 |
| **5** | 481 | 481.00 |
| **6** | 446 | 444.75 |
| **7** | 478 | 476.17 |
| **8** | 468 | 466.90 |
| **9** | 463 | 460.46 |
| **10** | 478 | 475.16 |
| **11** | 437 | 367.41 |
| **12** | 465 | 395.22 |
| **Total** | **5,933** | **5,781.26** |

**Running Start**

| | HC | Full RS | Non Voc | Voc |
|---|---|---|---|---|
| **Discovery** | **0** | **0** | **0.00** | **0.00** |
| **Mark Morris** | **0** | **0** | **0.00** | **0.00** |
| **RA Long** | **0** | **0** | **0.00** | **0.00** |
| **Discovery Achieve** | **0** | **0** | **0.00** | **0.00** |
| **LVA** | **0** | **0** | **0.00** | **0.00** |
| **Total** | **0** | **0** | **0.00** | **0.00** |

**Longview Virtual ALE**

| Grade | HC | FTE |
|---|---|---|
| **6** | **2** | **2.00** |
| **7** | **10** | **10.00** |
| **8** | **13** | **12.85** |
| **9** | **16** | **16.00** |
| **10** | **41** | **39.46** |
| **11** | **29** | **28.28** |
| **12** | **25** | **23.74** |
| **Total** | 136 | 132.33 |

| **Running Start/Open Doors/TTK Enrollments** | **Head Count** | **FTE** |
|---|---|---|
| **Headcount of Total RS Students** | **0** | |
| **Headcount of College Only RS Students** | **0** | |
| **FTE Students Nonvocational RS** | | 0.00 |
| **FTE Students Vocational RS** | | 0.00 |

**Discovery 470- Open Doors Dropout ReEngag**

| Grade | HC | FTE | GED | Goodwill | Alliance |
|---|---|---|---|---|---|
| **9** | 0 | **0.00** | 0.00 | 0.00 | 0.00 |
| **10** | 0 | **0.00** | 0.00 | 0.00 | 0.00 |
| **11** | 10 | **10.00** | 10.00 | 0.00 | 0.00 |
| **12** | 34 | **34.00** | 18.00 | 5.00 | 11.00 |
| **Total** | 44 | 44.00 | **28.00** | **5.00** | **11.00** |

| **Transition to Kindergarten (TK)** | | |
|---|---|---|
| **Kessler** | 34 | 34.00 |
| **Mint Valley** | 17 | 17.00 |
| **CVG** | 34 | 34.00 |
| **St.Helens** | 34 | 34.00 |
| | **119** | 119.00 |

| **Categorical and Enhancement Program Enrollments** | |
|---|---|
| **Headcount od Billingual Students TK** | 0 |
| **Headcount of Bilingual Students K-6** | 276 |
| **Headcount of Bilingual Students 7-12** | 195 |
| **Headcount of Bilingual Students - Exited** | 50 |
| **FTE Students Vocational Middle Schl** | 59.70 |
| **FTE Students Vocational Secondary** | 286.72 |

| | BEA | RS | Open Doors | ALE | TK | Total |
|---|---|---|---|---|---|---|
| **September 4, 2026** | 5648.93 | 0.00 | 44.00 | 132.33 | 119.00 | 5944.26 |
| **Budget** | 5800.20 | 146.00 | 70.00 | 121.00 | 101.29 | 6238.49 |
| **Over/Under** | -151.27 | -146.00 | -26.00 | 11.33 | 17.71 | -294.23 |

BEA = BEA-ALE

**LONGVIEW SCHOOL DISTRICT**
**MONTHLY BUDGET STATUS REPORT**
**AS OF AUGUST 31, 2026 *PRELIMINARY***

| | | ADOPTED BUDGET | ACTUAL THRU AUGUST | BUDGET LESS ACTUAL* | PERCENT RECEIVED/ EXPENDED | PERCENT OF YEAR COMPLETED |
|---|---|---|---|---|---|---|
| **GENERAL FUND** | | | | | | |
| BALANCE SEPTEMBER 1 | $8,893,705 | | | | | |
| REVENUES | | $123,275,323 | **$122,377,530** | **$897,793** | 99.27% | 100.00% |
| EXPENDITURES | | $123,491,494 | **$120,293,056** | **$3,198,438** | 97.41% | 100.00% |
| TRANSFERS TO OTHER FUNDS | | $0 | **$0** | **$0** | 0.00% | 100.00% |
| BALANCE AUGUST 31 | $10,978,179 | | | | | |
| **CAPITAL PROJECTS FUND** | | | | | | |
| BALANCE SEPTEMBER 1 | $2,477,246 | | | | | |
| REVENUES | | $5,042,469 | **$5,022,685** | **$19,784** | 99.61% | 100.00% |
| EXPENDITURES | | $6,727,500 | **$3,093,710** | **$3,633,790** | 45.99% | 100.00% |
| TRANSFERS TO OTHER FUNDS | | $0 | **$0** | **$0** | 0.00% | 100.00% |
| BALANCE AUGUST 31 | $4,406,222 | | | | | |
| **DEBT SERVICE FUND** | | | | | | |
| BALANCE SEPTEMBER 1 | $113,141 | | | | | |
| REVENUES | | $8,871 | **$12,774** | **($3,903)** | 143.99% | 100.00% |
| EXPENDITURES | | $4,000 | **$0** | **$4,000** | 0.00% | 100.00% |
| BALANCE AUGUST 31 | $125,915 | | | | | |
| **ASB FUND** | | | | | | |
| BALANCE SEPTEMBER 1 | $1,029,872 | | | | | |
| REVENUES | | $1,638,500 | **$998,976** | **$639,524** | 60.97% | 100.00% |
| EXPENDITURES | | $1,638,500 | **$785,689** | **$852,811** | 47.95% | 100.00% |
| BALANCE AUGUST 31 | $1,243,159 | | | | | |
| **TRANSPORTATION VEHICLE FUND** | | | | | | |
| BALANCE SEPTEMBER 1 | $735,536 | | | | | |
| REVENUES | | $570,056 | **$509,195** | **$60,861** | 89.32% | 100.00% |
| EXPENDITURES | | $1,000,000 | **$346,780** | **$653,220** | 34.68% | 100.00% |
| BALANCE AUGUST 31 | $897,951 | | | | | |

* Budget Less Actual = Revised Budget - Actual (as reported on the Budget Status Report)

## Monthly Financial Report (Preliminary)

## August 31, 2026

These Preliminary Budget Status Reports for each fund are being provided to you to keep you apprised of our progress toward our fiscal year end close. All data should be considered in draft status, as significant accruals and adjustments are not yet able to be calculated until final postings of payroll, debit/credit transfers, and other expenses are complete. The Augst 31, 2026 financial statements will be completed in accordance with WAC 392-117-035 which authorizes OSPI to set the calendar for preparation of the school district's F-196 Annual Financial Statement and data collection process.

The due dates that have been established are:
October 25 – Final date for submission of completed F-196 data from the school district to the ESD.
November 1 – Final date for ESD to review and return the F-196 file back to the school district if revisions are required.
November 13 – The signed Certification Page is due from the school district to the ESD.
November 20 – Final date the signed Certification Page is due at OSPI School Financial Services.

### General Fund

*The General Fund is used to account for all financial resources except those required to be accounted for in another fund. The General Fund is financed from local, county, state, and federal resources The revenues are generally used for financing the current ordinary normal and recurring operations of the school district such as program of instruction for the students, food services, maintenance, data processing, printing, and pupil transportation.*

Revenues and expenditures should be considered preliminary as we complete significant accruals and adjustments.

Apportionment is based on our budgeted enrollment during the months of September through December, and is adjusted to our actual annual average FTE (AAFTE) in January and all months thereafter. The July apportionment adjustments reflected 1) an increase in Dropout Reengagement and Alternative Learning Experience (ALE), but 2) a decrease in Basic ED K-12 and special programs Career and Technical (CTE), K-12 Special Education, and Pre-K Special Education student FTE. Fiscal staff are working with program directors to keep them apprised of the status of the changes.

Year-end financial activity, including residual encumbrance, is being analyzed to finalize revenues and expenditures, identify recoveries and carryovers, and calculate ending fund balances.

Many significant items must still be posted which will affect fund balance, including September 30 payroll, September 30 and October 15 vendor payments, and accruals and adjustments in accordance with State accounting guidelines. Pending these items, total preliminary fund balance at August 31, 2026 is $10,978,179. This balance will continue to change was we complete the work necessary to prepare our financial statements. The ending Fund Balance is estimated to be approximately $9,680,000, or 7.6% of budgeted total expenditures and transfers out.

#### Capital Projects Fund

*This fund is used to account for financial resources to be for the acquisition or construction of major capital facilities. Specifically, this fund is used for the acquisition of land or existing facilities, construction of buildings, purchase of equipment, conducting energy audits, making capital improvements, which are cost effected as determined by energy audits, and implementing technology systems. In addition, this fund accounts for improvements to buildings and/or grounds, remodeling of buildings and the replacement of roofs, carpets, and service systems.*

Revenues and expenditures should be considered preliminary as we complete significant accruals and adjustments.

Revenues and expenditures should be considered preliminary as we complete significant accruals and adjustments. Tax receipts and other collections are within expected ranges. The major expenditures in this fund are for costs related to PRAM, classroom replacement, expansion and refreshes.

**Debt Service Fund**

*This fund accounts for the accumulation of resources for, and the payment of, general long-term debt principal and interest (bonds). Non-voted bonds are also serviced in the Debt Service Fund rather than the fund that received the debt proceeds. To service non-voted bonds, operating transfers are made from the General Fund, Capital Projects Fund or Transportation Vehicle Fund to provide resources to the Debt Service Fund to service the debt.*

Revenues and expenditures should be considered preliminary as we complete accruals and adjustments.

The District has no outstanding loans or bonds.

**ASB Fund**

*The ASB Fund is a Special Revenue Fund used to account for the proceeds of revenue sources that are legally restricted for Associated Student Body purposes. The ASB Fund is under the control, supervision, and approval of the board of directors, and the school district legally owns the resources accounted for in the ASB Fund. The rules and regulations governing associated student body program financial resources require the board provide for associated student body participation in "the determination of the purposes for which associated student body financial resources shall be budgeted and disbursed."*

Revenues and expenditures should be considered preliminary as we complete significant accruals and adjustments.

ASB expenditures are expected to stay well within the authorized budget.

**Transportation Vehicle Fund**

*This is a Capital Projects Fund used specifically for the purchase and related debt service incurred for pupil transportation equipment (school buses). In addition, major repair and rebuilding of school buses is permitted.*

Revenues and expenditures should be considered preliminary as we complete significant accruals and adjustments.

Our depreciation allotment received from OSPI is $474,228.70. This allotment reflects the revised school bus depreciation schedule established by Legislature during the 2026 legislative session, which changed the timing and amount of state depreciation funding provided to school districts for pupil transportation vehicles.

**Private Purpose Trust Fund**

*These funds are used to report trust arrangements under which the income and/or principal benefits individuals, private organizations, or other governments. Examples are moneys donated to school districts for scholarships, student aid, charitable and other like uses. The authority to use the resources come from the donor who specifies a use or range of allowed uses for assets to be held in trust and, accordingly, the school board has authority to determine use of the assets only within the confines of the original trust agreement.*

Revenues and expenditures should be considered preliminary as we complete significant accruals and adjustments.

Current Balance in the Private Purpose Trust Fund as of August 31, 2026 is $42,554.85. During the month of August, we received interest earnings of $130.72, and made no disbursements.

10--General Fund-- FUND BALANCE -- AGENCY ACCOUNTS -- Revised -- BUDGET-STATUS-REPORT

Fiscal Year 2025 (September 1, 2025 - August 31, 2026)

***PRELIMINARY***

For the LONGVIEW SCHOOL DISTRICT 122 School District for the Month of August, 2026

| A. REVENUES/OTHER FIN. SOURCES | ANNUAL BUDGET | ACTUAL FOR MONTH | ACTUAL FOR YEAR | ENCUMBRANCES | BALANCE | PERCENT |
|---|---|---|---|---|---|---|
| 1000 LOCAL TAXES | 16,856,537 | 73,403.57 | 17,017,987.93 | | 161,450.93- | 100.96 |
| 2000 LOCAL SUPPORT NONTAX | 2,547,738 | 602,664.27 | 1,535,947.84 | | 1,011,790.16 | 60.29 |
| 3000 STATE, GENERAL PURPOSE | 64,740,586 | 6,637,270.07 | 64,809,881.95 | | 69,295.95- | 100.11 |
| 4000 STATE, SPECIAL PURPOSE | 29,360,229 | 4,985,805.30 | 30,127,271.87 | | 767,042.87- | 102.61 |
| 5000 FEDERAL, GENERAL PURPOSE | 50,000 | .00 | 38,320.47 | | 11,679.53 | 76.64 |
| 6000 FEDERAL, SPECIAL PURPOSE | 9,490,735 | 561,310.04 | 8,639,227.53 | | 851,507.47 | 91.03 |
| 7000 REVENUES FR OTH SCH DIST | 94,500 | 1,688.12 | 66,938.29 | | 27,561.71 | 70.83 |
| 8000 OTHER AGENCIES AND ASSOCIATES | 135,000 | 3,201.08 | 136,219.39 | | 1,219.39- | 100.90 |
| 9000 OTHER FINANCING SOURCES | 0 | .00 | 5,735.00 | | 5,735.00- | 0.00 |
| Total REVENUES/OTHER FIN. SOURCES | 123,275,325 | 12,865,342.45 | 122,377,530.27 | | 897,794.73 | 99.27 |
| B. EXPENDITURES | | | | | | |
| 00 Regular Instruction | 61,950,624 | 4,753,333.23 | 60,051,247.41 | 52,879.44 | 1,846,497.15 | 97.02 |
| 10 Federal Stimulus | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| 20 Special Ed Instruction | 21,495,360 | 1,494,523.25 | 21,851,309.21 | 42,784.29 | 398,733.50- | 101.85 |
| 30 Voc. Ed Instruction | 4,161,610 | 344,663.22 | 3,821,915.18 | 2,134.69 | 337,560.13 | 91.89 |
| 40 Skills Center Instruction | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| 50+60 Compensatory Ed Instruct. | 10,114,451 | 692,137.27 | 9,386,420.83 | 3,586.25 | 724,443.92 | 92.84 |
| 70 Other Instructional Pgms | 466,414 | 50,460.65 | 257,053.76 | 2,172.89 | 207,187.35 | 55.58 |
| 80 Community Services | 47,869 | 468.56 | 1,135.54 | 0.00 | 46,733.46 | 2.37 |
| 90 Support Services | 25,255,170 | 2,043,218.16 | 24,923,974.14 | 240,600.10 | 90,595.76 | 99.64 |
| Total EXPENDITURES | 123,491,498 | 9,378,804.34 | 120,293,056.07 | 344,157.66 | 2,854,284.27 | 97.69 |
| C. OTHER FIN. USES TRANS. OUT (GL 536) | 0 | .00 | .00 | | | |
| D. OTHER FINANCING USES (GL 535) | 0 | .00 | .00 | | | |
| E. UNUSUAL/INFREQUENT–INFLOWS (GL 968) | 0 | .00 | .00 | | .00 | 0.00 |
| F. UNUSUAL/INFREQUENT–OUTFLOWS (GL 538) | 0 | .00 | .00 | | .00 | 0.00 |
| G. NET CHANGE IN FUND BALANCE (A-B-C-D+E-F) | 216,173- | 3,486,538.11 | 2,084,474.20 | | 2,300,647.20 | < 1000- |
| H. TOTAL BEGINNING FUND BALANCE | 8,950,000 | | 8,893,705.25 | | | |
| I. G/L 896, 897, 898 ACCOUNTING CHANGES AND ERROR CORRECTIONS (+OR-) | XXXXXXXXX | | .00 | | | |
| J. TOTAL ENDING FUND BALANCE (G+H + OR - I) | 8,733,827 | | 10,978,179.45 | | | |

K. ENDING FUND BALANCE ACCOUNTS:

| | | | |
|---|---|---|---|
| G/L 810 | Restricted For Other Items | 0 | .00 |
| G/L 815 | Restric Unequalized Deduct Rev | 0 | .00 |
| G/L 821 | Restrictd for Carryover | 300,000 | .00 |
| G/L 823 | Restricted for Carryover of Tra | 0 | .00 |
| G/L 825 | Restricted for Skills Center | 0 | .00 |
| G/L 828 | Restricted for C/O of FS Rev | 0 | .00 |
| G/L 830 | Restricted for Debt Service | 0 | .00 |
| G/L 835 | Restrictd For Arbitrage Rebate | 0 | .00 |
| G/L 840 | Nonspnd FB-Invent/Prepd Itms | 1,155,000 | 854,862.61 |
| G/L 845 | Restricted for Self-Insurance | 0 | .00 |
| G/L 850 | Restricted for Uninsured Risks | 0 | .00 |
| G/L 870 | Commited to Other Purposes | 0 | .00 |
| G/L 872 | Committd to Econmc Stabilizatn | 0 | .00 |
| G/L 873 | Committed to Depreciation Sub-F | 0 | .00 |
| G/L 875 | Assigned Contingencies | 0 | .00 |
| G/L 884 | Assigned to Other Cap Projects | 0 | .00 |
| G/L 888 | Assigned to Other Purposes | 1,100,000 | 596,963.87 |
| G/L 890 | Unassigned Fund Balance | 4,252 | 9,526,352.97 |
| G/L 891 | Unassigned Min Fnd Bal Policy | 6,174,575 | .00 |
| | TOTAL | 8,733,827 | 10,978,179.45 |

20--Capital Projects-- FUND BALANCE -- AGENCY ACCOUNTS -- Revised -- BUDGET-STATUS-REPORT

Fiscal Year 2025 (September 1, 2025 - August 31, 2026)

***PRELIMINARY***

For the LONGVIEW SCHOOL DISTRICT 122 School District for the Month of August, 2026

| | ANNUAL BUDGET | ACTUAL FOR MONTH | ACTUAL FOR YEAR | ENCUMBRANCES | BALANCE | PERCENT |
|---|---|---|---|---|---|---|
| A. REVENUES/OTHER FIN. SOURCES | | | | | | |
| 1000 Local Taxes | 4,760,641 | 19,035.44 | 4,854,588.42 | | 93,947.42- | 101.97 |
| 2000 Local Support Nontax | 251,328 | 18,309.09 | 167,917.39 | | 83,410.61 | 66.81 |
| 3000 State, General Purpose | 30,000 | 179.27 | 179.27 | | 29,820.73 | 0.60 |
| 4000 State, Special Purpose | 0 | .00 | .00 | | .00 | 0.00 |
| 5000 Federal, General Purpose | 500 | .00 | .00 | | 500.00 | 0.00 |
| 6000 Federal, Special Purpose | 0 | .00 | .00 | | .00 | 0.00 |
| 7000 Revenues Fr Oth Sch Dist | 0 | .00 | .00 | | .00 | 0.00 |
| 8000 Other Agencies and Associates | 0 | .00 | .00 | | .00 | 0.00 |
| 9000 Other Financing Sources | 0 | .00 | .00 | | .00 | 0.00 |
| Total REVENUES/OTHER FIN. SOURCES | 5,042,469 | 37,523.80 | 5,022,685.08 | | 19,783.92 | 99.61 |
| B. EXPENDITURES | | | | | | |
| 10 Sites | 165,000 | .00 | 42,794.49 | 257,480.29 | 135,274.78- | 181.98 |
| 20 Buildings | 5,662,500 | 334,087.65 | 994,772.03 | 937,695.03 | 3,730,032.94 | 34.13 |
| 30 Equipment | 900,000 | 200,862.36 | 2,056,143.30 | 77,487.76 | 1,233,631.06- | 237.07 |
| 40 Energy | 0 | .00 | .00 | 123.00 | 123.00- | 0.00 |
| 50 Sales & Lease Expenditure | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| 60 Bond Issuance Expenditure | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| 90 Debt | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| Total EXPENDITURES | 6,727,500 | 534,950.01 | 3,093,709.82 | 1,272,786.08 | 2,361,004.10 | 64.91 |
| C. OTHER FIN. USES TRANS. OUT (GL 536) | 0 | .00 | .00 | | | |
| D. OTHER FINANCING USES (GL 535) | 0 | .00 | .00 | | | |
| E. UNUSUAL/INFREQUENT-INFLOWS (GL 968) | 0 | .00 | .00 | | .00 | 0.00 |
| F. UNUSUAL/INFREQUENT-OUTFLOWS (GL 538) | 0 | .00 | .00 | | .00 | 0.00 |
| G. NET CHANGE IN FUND BALANCE (A-B-C-D+E-F) | 1,685,031- | 497,426.21- | 1,928,975.26 | | 3,614,006.26 | 214.48- |
| H. TOTAL BEGINNING FUND BALANCE | 3,140,390 | | 2,477,246.35 | | | |
| I. G/L 896, 897, 898 ACCOUNTING CHANGES AND ERROR CORRECTIONS (+OR-) | XXXXXXXXX | | .00 | | | |
| J. TOTAL ENDING FUND BALANCE (G+H + OR - I) | 1,455,359 | | 4,406,221.61 | | | |

K. ENDING FUND BALANCE ACCOUNTS:

| | | | |
|---|---|---|---|
| G/L 810 | Restricted For Other Items | 0 | .00 |
| G/L 825 | Restricted for Skills Center | 0 | .00 |
| G/L 830 | Restricted for Debt Service | 0 | .00 |
| G/L 835 | Restrictd For Arbitrage Rebate | 0 | .00 |
| G/L 840 | Nonspnd FB - Invent/Prepd Itms | 0 | 300,859.36 |
| G/L 850 | Restricted for Uninsured Risks | 0 | .00 |
| G/L 861 | Restricted from Bond Proceeds | 0 | .00 |
| G/L 862 | Committed from Levy Proceeds | 2,913,588- | 1,685,288.46 |
| G/L 863 | Restricted from State Proceeds | 0 | .00 |
| G/L 864 | Restricted from Fed Proceeds | 0 | .00 |
| G/L 865 | Restricted from Other Proceeds | 0 | .00 |
| G/L 866 | Restrictd from Impact Proceeds | 0 | .00 |
| G/L 867 | Restricted from Mitigation Fees | 0 | .00 |
| G/L 868 | Restricted from CTE Carryover R | 0 | .00 |
| G/L 869 | Restricted fr Undistr Proceeds | 0 | .00 |
| G/L 870 | Committed to Other Purposes | 0 | .00 |
| G/L 889 | Assigned to Fund Purposes | 4,368,947 | 2,420,073.79 |
| G/L 890 | Unassigned Fund Balance | 0 | .00 |
| | TOTAL | 1,455,359 | 4,406,221.61 |

30--Debt Service Fund-- FUND BALANCE -- AGENCY ACCOUNTS -- Revised -- BUDGET-STATUS-REPORT
Fiscal Year 2025 (September 1, 2025 - August 31, 2026)

***PRELIMINARY***

For the LONGVIEW SCHOOL DISTRICT 122 School District for the Month of August, 2026

| A. REVENUES/OTHER FIN. SOURCES | ANNUAL BUDGET | ACTUAL FOR MONTH | ACTUAL FOR YEAR | ENCUMBRANCES | BALANCE | PERCENT |
|---|---|---|---|---|---|---|
| 1000 Local Taxes | 4,871 | 14.47 | 7,977.48 | | 3,106.48- | 163.77 |
| 2000 Local Support Nontax | 4,000 | 405.57 | 4,795.78 | | 795.78- | 119.89 |
| 3000 State, General Purpose | 0 | .14 | .14 | | .14- | 0.00 |
| 5000 Federal, General Purpose | 0 | .11- | .11 | | .11- | 0.00 |
| 9000 Other Financing Sources | 0 | .00 | .00 | | .00 | 0.00 |
| Total REVENUES/OTHER FIN. SOURCES | 8,871 | 420.07 | 12,773.51 | | 3,902.51- | 143.99 |
| B. EXPENDITURES | | | | | | |
| Matured Bond Expenditures | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| Interest On Bonds | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| Interfund Loan Interest | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| Bond Transfer Fees | 4,000 | .00 | .00 | 0.00 | 4,000.00 | 0.00 |
| Arbitrage Rebate | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| Underwriter's Fees | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| Total EXPENDITURES | 4,000 | .00 | .00 | 0.00 | 4,000.00 | 0.00 |
| C. OTHER FIN. USES TRANS. OUT (GL 536) | 0 | .00 | .00 | | | |
| D. OTHER FINANCING USES (GL 535) | 0 | .00 | .00 | | | |
| E. UNUSUAL/INFREQUENT-INFLOWS (GL 968) | 0 | .00 | .00 | | .00 | 0.00 |
| F. UNUSUAL/INFREQUENT-OUTFLOWS (GL 538) | 0 | .00 | .00 | | .00 | 0.00 |
| G. NET CHANGE IN FUND BALANCE (A-B-C-D+E-F) | 4,871 | 420.07 | 12,773.51 | | 7,902.51 | 162.24 |
| H. TOTAL BEGINNING FUND BALANCE | 111,842 | | 113,141.44 | | | |
| I. G/L 896, 897, 898 ACCOUNTING CHANGES AND ERROR CORRECTIONS (+OR-) | XXXXXXXXX | | .00 | | | |
| J. TOTAL ENDING FUND BALANCE (G+H + OR - I) | 116,713 | | 125,914.95 | | | |
| K. ENDING FUND BALANCE ACCOUNTS: | | | | | | |
| G/L 810 Restricted for Other Items | 0 | | .00 | | | |
| G/L 830 Restricted for Debt Service | 116,713 | | 125,914.95 | | | |
| G/L 835 Restrictd For Arbitrage Rebate | 0 | | .00 | | | |
| G/L 870 Committed to Other Purposes | 0 | | .00 | | | |
| G/L 889 Assigned to Fund Purposes | 0 | | .00 | | | |
| G/L 890 Unassigned Fund Balance | 0 | | .00 | | | |
| TOTAL | 116,713 | | 125,914.95 | | | |

40--Associated Student Body Fund-- FUND BALANCE -- AGENCY ACCOUNTS -- Revised -- BUDGET-STATUS-REPORT
Fiscal Year 2025 (September 1, 2025 - August 31, 2026)

***PRELIMINARY***

For the LONGVIEW SCHOOL DISTRICT 122 School District for the Month of August, 2026

| A. REVENUES | ANNUAL BUDGET | ACTUAL FOR MONTH | ACTUAL FOR YEAR | ENCUMBRANCES | BALANCE | PERCENT |
|---|---|---|---|---|---|---|
| 1000 General Student Body | 350,176 | 16,793.82 | 236,364.62 | | 113,811.38 | 67.50 |
| 2000 Athletics | 749,095 | 3,936.45- | 397,565.35 | | 351,529.65 | 53.07 |
| 3000 Classes | 30,000 | 3.00- | 19,336.33 | | 10,663.67 | 64.45 |
| 4000 Clubs | 348,972 | 338.26 | 96,449.06 | | 252,522.94 | 27.64 |
| 6000 Private Moneys | 165,500 | 250.00 | 249,260.96 | | 83,760.96- | 150.61 |
| Total REVENUES | 1,643,743 | 13,442.63 | 998,976.32 | | 644,766.68 | 60.77 |
| B. EXPENDITURES | | | | | | |
| 1000 GENERAL STUDENT BODY | 340,400 | 1,432.27 | 146,113.71 | 37.04 | 194,249.25 | 42.94 |
| 2000 ATHLETICS | 754,781 | 3,070.73 | 396,449.01 | 2,996.83 | 355,335.16 | 52.92 |
| 3000 CLASSES | 38,334 | 41.46 | 16,325.79 | 0.00 | 22,008.21 | 42.59 |
| 4000 CLUBS | 337,385 | 9,728.54 | 105,468.19 | 0.00 | 231,916.81 | 31.26 |
| 6000 Private Moneys | 167,600 | 10,000.00 | 121,332.62 | 0.00 | 46,267.38 | 72.39 |
| Total EXPENDITURES | 1,638,500 | 24,273.00 | 785,689.32 | 3,033.87 | 849,776.81 | 48.14 |
| C. EXCESS OF REVENUES OVER(UNDER) EXPENDITURES (A-B) | 5,243 | 10,830.37- | 213,287.00 | | 208,044.00 | > 1000 |
| D. UNUSUAL/INFREQUENT–INFLOWS (GL 968) | 0 | .00 | .00 | | .00 | 0.00 |
| E. UNUSUAL/INFREQUENT–OUTFLOWS (GL 538) | 0 | .00 | .00 | | .00 | 0.00 |
| F. NET CHANGE IN FUND BALANCE (C+D-E) | 5,243 | 10,830.37- | 213,287.00 | | 208,044.00 | > 1000 |
| G. TOTAL BEGINNING FUND BALANCE | 1,034,510 | | 1,029,871.86 | | | |
| H. G/L 896, 897, 898 ACCOUNTING CHANGES AND ERROR CORRECTIONS (+OR-) | XXXXXXXXX | | .00 | | | |
| I. TOTAL ENDING FUND BALANCE (F+G + OR - H) | 1,039,753 | | 1,243,158.86 | | | |
| J. ENDING FUND BALANCE ACCOUNTS: | | | | | | |
| G/L 810 Restricted for Other Items | 0 | | .00 | | | |
| G/L 819 Restricted for Fund Purposes | 999,753 | | 1,129,925.50 | | | |
| G/L 840 Nonspnd FB - Invent/Prepd Itms | 40,000 | | 113,233.36 | | | |
| G/L 850 Restricted for Uninsured Risks | 0 | | .00 | | | |
| G/L 870 Committed to Other Purposes | 0 | | .00 | | | |
| G/L 889 Assigned to Fund Purposes | 0 | | .00 | | | |
| G/L 890 Unassigned Fund Balance | 0 | | .00 | | | |
| TOTAL | 1,039,753 | | 1,243,158.86 | | | |

90--Transportation Vehicle Fund-- FUND BALANCE -- AGENCY ACCOUNTS -- Revised -- BUDGET-STATUS-REPORT

Fiscal Year 2025 (September 1, 2025 - August 31, 2026)

***PRELIMINARY***

For the LONGVIEW SCHOOL DISTRICT 122 School District for the Month of August, 2026

| A. REVENUES/OTHER FIN. SOURCES | ANNUAL BUDGET | ACTUAL FOR MONTH | ACTUAL FOR YEAR | ENCUMBRANCES | BALANCE | PERCENT |
|---|---|---|---|---|---|---|
| 1000 Local Taxes | 0 | .00 | .00 | | .00 | 0.00 |
| 2000 Local Nontax | 20,000 | 1,889.47 | 26,672.35 | | 6,672.35- | 133.36 |
| 3000 State, General Purpose | 0 | .00 | .00 | | .00 | 0.00 |
| 4000 State, Special Purpose | 535,056 | 474,228.70 | 474,228.70 | | 60,827.30 | 88.63 |
| 5000 Federal, General Purpose | 0 | .00 | .00 | | .00 | 0.00 |
| 6000 Federal, Special Purpose | 0 | .00 | .00 | | .00 | 0.00 |
| 8000 Other Agencies and Associates | 0 | .00 | .00 | | .00 | 0.00 |
| 9000 Other Financing Sources | 15,000 | .00 | 8,294.13 | | 6,705.87 | 55.29 |
| Total REVENUES/OTHER FIN. SOURCES | 570,056 | 476,118.17 | 509,195.18 | | 60,860.82 | 89.32 |
| B. EXPENDITURES | | | | | | |
| Type 30 Equipment | 1,000,000 | .00 | 346,779.86 | 0.00 | 653,220.14 | 34.68 |
| Type 40 Energy | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| Type 60 Bond Levy Issuance | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| Type 90 Debt | 0 | .00 | .00 | 0.00 | .00 | 0.00 |
| Total EXPENDITURES | 1,000,000 | .00 | 346,779.86 | 0.00 | 653,220.14 | 34.68 |
| C. OTHER FIN. USES TRANS. OUT (GL 536) | 0 | .00 | .00 | | | |
| D. OTHER FINANCING USES (GL 535) | 0 | .00 | .00 | | | |
| E. UNUSUAL/INFREQUENT–INFLOWS (GL 968) | 0 | .00 | .00 | | .00 | 0.00 |
| F. UNUSUAL/INFREQUENT–OUTFLOWS (GL 538) | 0 | .00 | .00 | | .00 | 0.00 |
| G. NET CHANGE IN FUND BALANCE (A-B-C-D+E-F) | 429,944- | 476,118.17 | 162,415.32 | | 592,359.32 | 137.78- |
| H. TOTAL BEGINNING FUND BALANCE | 859,014 | | 735,535.65 | | | |
| I. G/L 896, 897, 898 ACCOUNTING CHANGES AND ERROR CORRECTIONS (+OR-) | XXXXXXXXX | | .00 | | | |
| J. TOTAL ENDING FUND BALANCE (G+H + OR - I) | 429,070 | | 897,950.97 | | | |
| K. ENDING FUND BALANCE ACCOUNTS: | | | | | | |
| G/L 810 Restricted For Other Items | 0 | | .00 | | | |
| G/L 819 Restricted for Fund Purposes | 429,070 | | 897,950.97 | | | |
| G/L 830 RESERVE FOR DEBT SERVICE | 0 | | .00 | | | |
| G/L 835 Restrictd For Arbitrage Rebate | 0 | | .00 | | | |
| G/L 840 Nonspnd FB - Invent/Prepd Itms | 0 | | .00 | | | |
| G/L 850 Restricted for Uninsured Risks | 0 | | .00 | | | |
| G/L 889 Assigned to Fund Purposes | 0 | | .00 | | | |
| G/L 890 Unassigned Fund Balance | 0 | | .00 | | | |
| TOTAL | 429,070 | | 897,950.97 | | | |

**Private Purpose Trust Fund** **MONTH:** **August-26**
**Budget Status Report *PRELIMINARY***

| REVENUE | | | | |
|---|---|---|---|---|
| | | Actual for Month | Actual for Year | Actuals |
| Scholarships | (3000's) | $0.00 | $1,000.00 | $1,000.00 |
| Student Aid | (2000's) | $0.00 | $0.00 | $0.00 |
| Other | Interest earnings | $130.72 | $1,708.19 | $1,708.19 |
| **TOTAL** | | **$130.72** | **$2,708.19** | **$2,708.19** |

| EXPENDITURE | | | | | |
|---|---|---|---|---|---|
| | | Actual for Month | Actual for Year | Encumbered | Actual + Encumbered |
| Scholarships | (3000's) | $0.00 | $7,000.00 | $0.00 | $7,000.00 |
| Student Aid | (2000's) | $0.00 | $0.00 | $0.00 | $0.00 |
| **TOTAL** | | **$0.00** | **$7,000.00** | **$0.00** | **$7,000.00** |

| TRANSFERS | |
|---|---|
| Scholarships | $0.00 |
| Student Aid | $0.00 |
| Other | $0.00 |
| **TOTAL** | **$0.00** |

| | |
|---|---|
| **Beginning Fund Balance ********** | $46,846.66 |
| **Ending Fund Balance ********** | **$42,554.85** |

LONGVIEW PUBLIC SCHOOLS

*Every Student. Every Day. Learning Today, Leading Tomorrow.*

**ATTACHMENT 9-28-13**

**TO:** Longview School District Board of Directors

**FROM:** Patti Bowen, Interim Superintendent
(Prepared by Exec. Asst. to the Superintendent Holly Pfenniger)

**DATE:** September 28, 2026

**SUBJECT:** Executive Session

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**Background/Executive Summary:** The Board needs to meet in executive session per

1) RCW 42.30.110(1)(i) to discuss with legal counsel litigation or potential litigation to which the District is, or is likely to become a party when public knowledge regarding the discussion is likely to result in an adverse legal or financial consequence to the District.
2) RCW 42.30.110(1)(g) to evaluate the qualifications of an applicant for public employment and/or review the performance of a public employee

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**Recommended Action**:
Recess the regular meeting for a period of 60 minutes to enter in an executive session per RCW 42.30.110(1)(i)

Reconvene the regular meeting for the purpose of adjourning

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**Alternatives**: n/a

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**School Board Standards**: 1. Responsible school district governance